

MAC CHARLES (INDIA) LTD.  
CIN No. L55101KA1979PLC003620

Regd. Office:  
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Date: 19/09/2024

To  
BSE Limited,  
The General Manager,  
Department of Corporate Services,  
PJ Towers, Dalal Street,  
Mumbai- 400001

Dear Sir/ Madam,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 for the proposed Scheme of Arrangement between Mac Charles (India) Limited and Embassy Prism Ventures Limited and their respective shareholders under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 read with rules made thereunder.**

With reference to the Scheme of Arrangement between Mac Charles (India) Limited (“Demerged Company”) and Embassy Prism Ventures Private Limited (“Resulting Company”) and their respective shareholders, under Sections 230-232 of the Companies Act, 2013, and the rules made thereunder, we hereby confirm that Mac Charles (India) Limited has no past defaults of listed debt obligations.

Thanking you,

Yours faithfully,  
For Mac Charles (India) Limited



Richa Saxena  
Company Secretary  
ACS: 17163



Place: Bengaluru